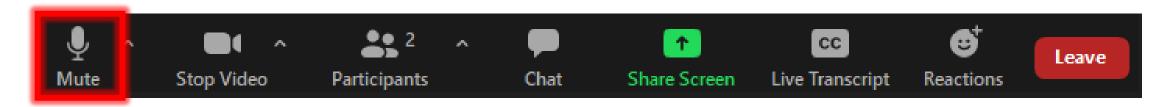
WEBINAR REMINDERS

- Please Mute your microphone unless speaking.
- You can place questions in the Chat which will be answered in the chat and during the Q/A Session at the end.
- You can use the "Raise Your Hand" feature to ask questions or make a comment during the QA portion of the webinar.
- This meeting will be Recorded.







OVERVIEW



Welcome, Introduction

Presenter: Huong Duong, Transportation Planner, NCTCOG

Post- Pandemic Last Mile Delivery and Equity Impacts

Presenter: Dr. Kate Hyun, Associate Professor, University of Texas,

Arlington

Freight Land Use and Environmental Justice in North Central Texas

Presenter: Collin Moffett, Transportation Planner, NCTCOG

QA Discussion

Local Updates and Close

Saving Money and Reducing Trucking Emissions Program



GOALS

Promote emissions reduction and cost saving strategies within the trucking industry



INITIATIVES

Build relationships within the trucking industry
Share information about emission reduction strategies
Connect SmartWay verified technology to trucking owner/operators and fleet managers



Saving Money and Reducing Truck Emissions





Post- Pandemic Last Mile Delivery and Equity Impacts

North Central Texas Council of Governments

Kate Hyun, Associate Professor, Civil Engineering

University of Texas at Arlington

Contents

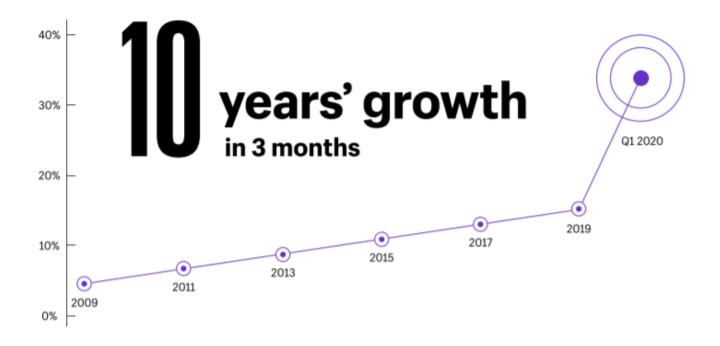
- Motivation
- Data and Study Area
- Analysis 1 Shopping and Last mile trip predictions (Scenario development)
- Analysis 2 Equity assessments
- Q & A / Discussion

Motivation

Background

 For the past 10 years, e-commerce was growing an average of 15% yearover-year. In 2020, 10 years' of growth was shown in 3 months.

U.S. ecommerce penetration, %

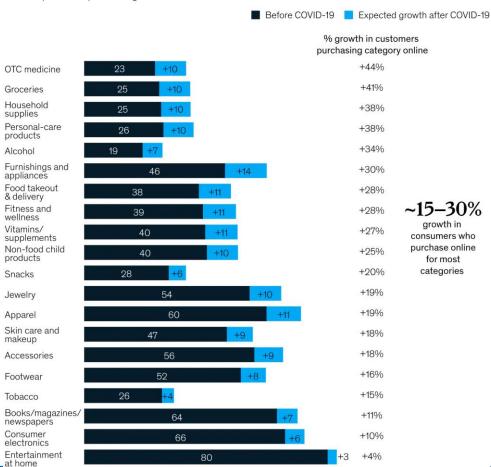


Background

More people expect to make a portion of their purchases online post-COVID-19 than before.

Consumers' use of online channels before and expected use after COVID-1912

% of respondents purchasing online3



Online shopping intent for nonessential categories is strongest for millennials and high-income earners.

Net intent²

Expected change in online shopping per category over the next 2 weeks¹ Net intent²

Net Intent ² <-20 -20 -10 1 10 20+								10 20+	
- · · · ·	US overall	Generational ³				Income			
Essential	Net intent ²	Gen Z	Millennials	Gen X	Boomers	<\$50K	\$50K-\$100K	< >\$100K	
Groceries	1	-3	9	4	-4	-9	0	14	
Household supplies	0	0	8	3	-6	-9	-2	14	
Personal-care products	1	-5	8	3	-5	-6	-1	12	
Food takeout & delivery	3	15	8	4	-8	-7	0	17	
Snacks	-4	-8	1	-1	-8	-13	-4	8	
OTC medicine	0	-15	0	-4	-8	-10	-7	5	
Vitamins/supplements	0	0	9	7	-2	-7	6	16	
Entertainment at home	16	26	26	20	1	6	14	28	
Books/magazines/newspapers	10	-1	18	16	-4	-9	13	25	
Consumer electronics	-3	-1	12	-1	-20	-22	-1	14	
Tobacco	0	-214	0	3	-74	-16	-4	28	
Non-food child products	7	N/A ⁵	11	9	N/A ⁵	N/A ⁵	2	17	
Skin care & makeup	0	-2	6	4	-12	-10	-4	14	
Alcohol	-7	-344	-4	-3	-10	-20	-12	8	
Fitness & wellness	1	-7	0	9	-16	-21	-8	16	
Footwear	-4	14	6	-2	-17	-19	-2	9	
Apparel	3	26	8	-2	-12	-8	3	16	
↓									

Non-essential

New Patterns of Last-Mile Delivery

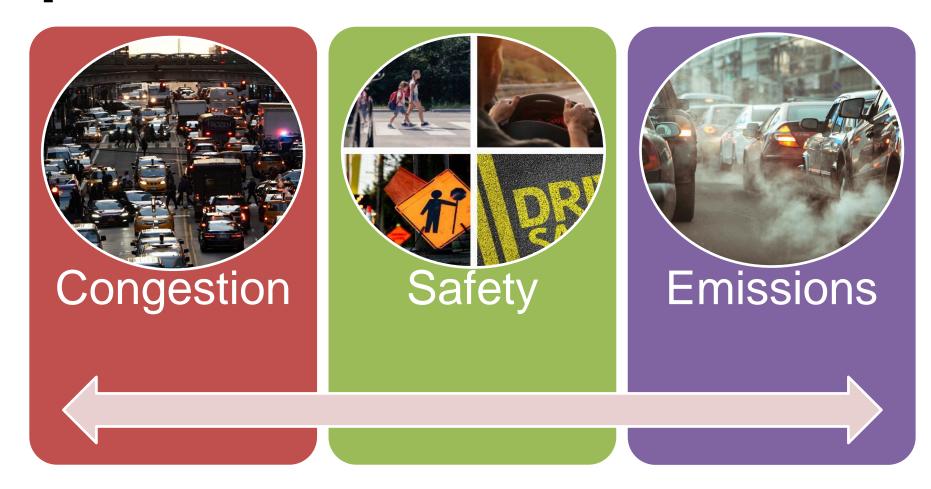
1. COVID-19 increases online shopping activities

- Walmart grocery e-commerce increased over 74% during the pandemic, and consumer spending on Amazon between May and July 2020 increased by 60% from the same time in 2019.
- A study by PwC Global found that 86% of respondents are likely to continue to shop online for groceries when social distancing measures are removed.

2. Frequent and fragmented delivery trend

- Consumers expect fast delivery
- In January 2021, Target reported that their same-day shipping services grew a combined 193% during the holiday season.
- Rather than outsource last mile delivery, some retailers have instead opted to handle everything internally, relying on their own fleet of vehicles or a personal vehicle to fulfill orders.

Impacts of Increased E-Commerce



Study Objectives

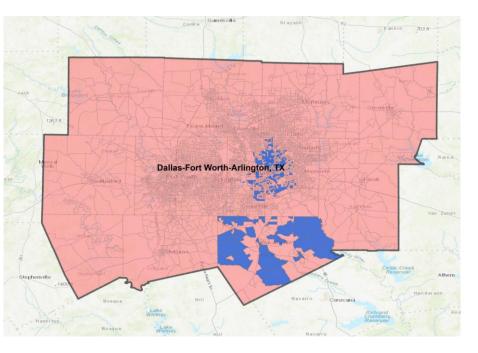
- 1) Understanding household travel demand and e-commerce participation
 - Does eCommerce substitute or complement traditional shopping trips?
- 2) Predict future demands of e-commerce
 - What would happen if physical and online shopping trip patterns during the pandemic hold in the future? Would there be significant increases in last-mile traffic?
- 3) Evaluate equity impacts of the current e-commerce
 - How do the changes in last-mile and shopping trips affect equity?

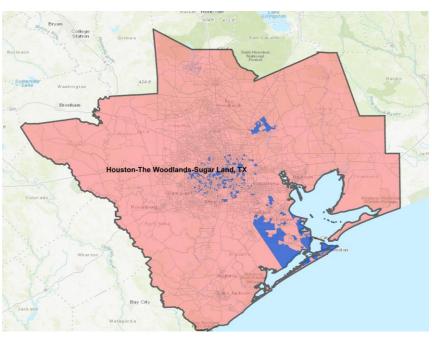
Data and Study Area

Study Area



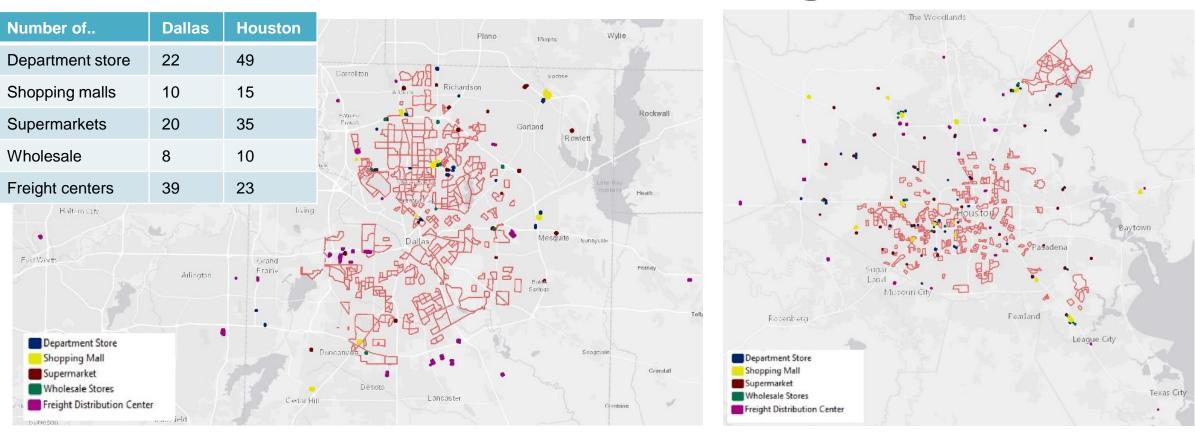






Dallas Houston

Spatial Distribution of Freight Facilities

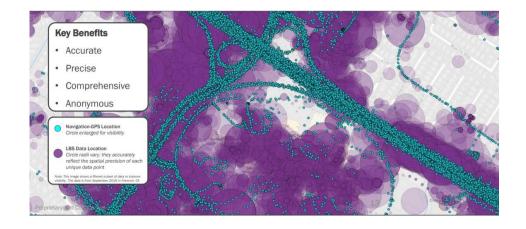


Major Shopping and Distribution Centers in Dallas and Houston Areas



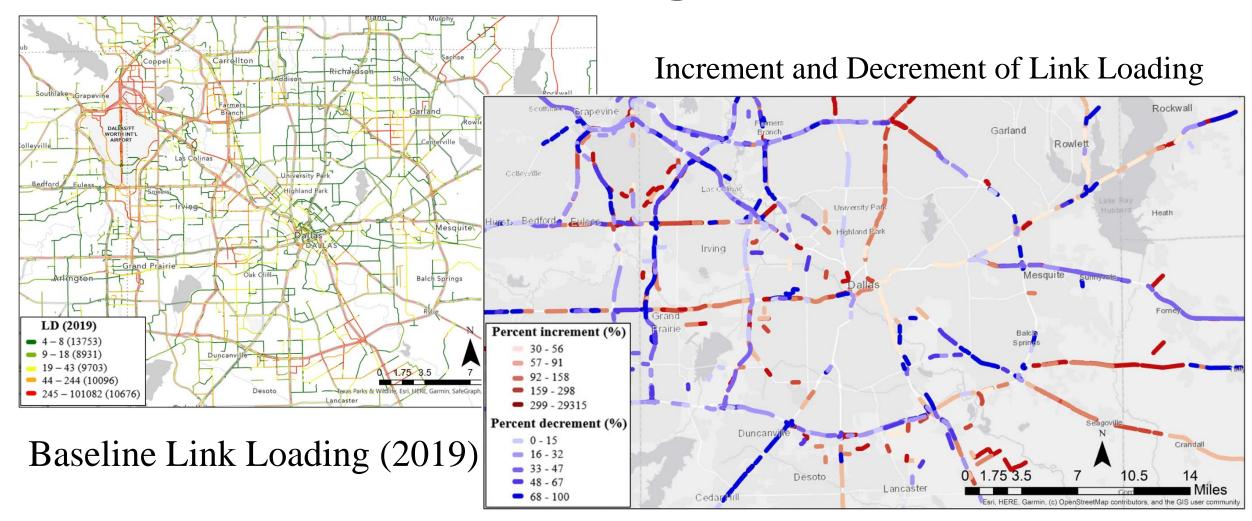
Data – Truck Movements

- Metric-based GPS dataset collected by Streetlight.
- Streetlight collects anonymized location records from smart phones and navigation devices equipped in vehicles and transforms the location data points to aggregated travel patterns.
- Reports to process over 12% of commercial vehicles nationally.
- Widely adopted in the U.S. and Canada including all top 25 MSAs in the U.S. and top 15 MSAs in Canada

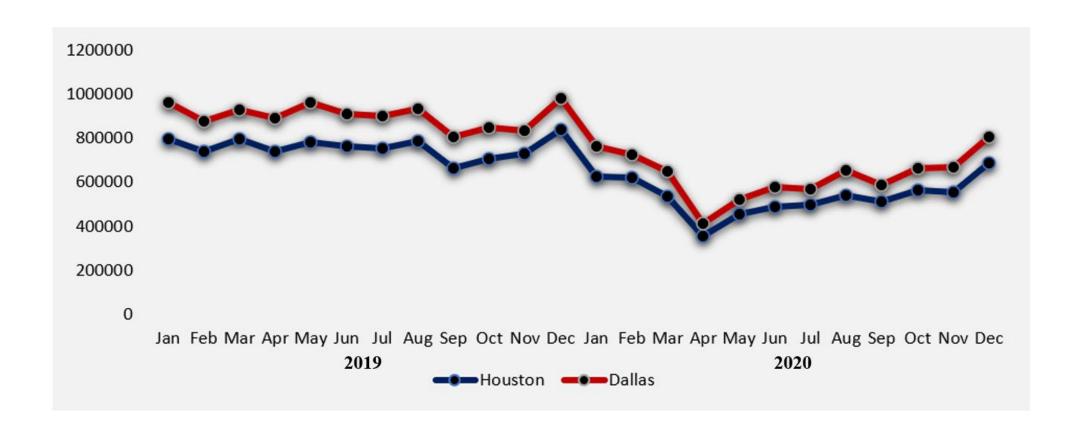


Trip Profiles

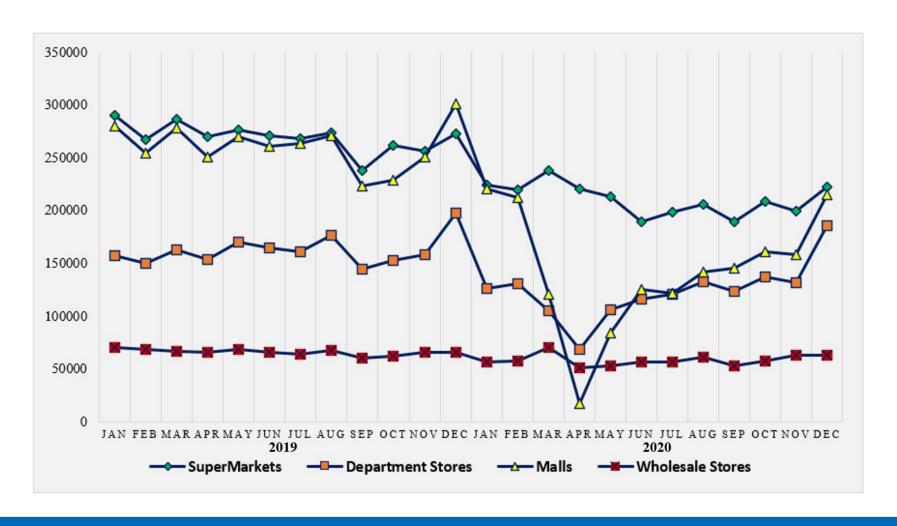
Link Traffic Changes in Dallas



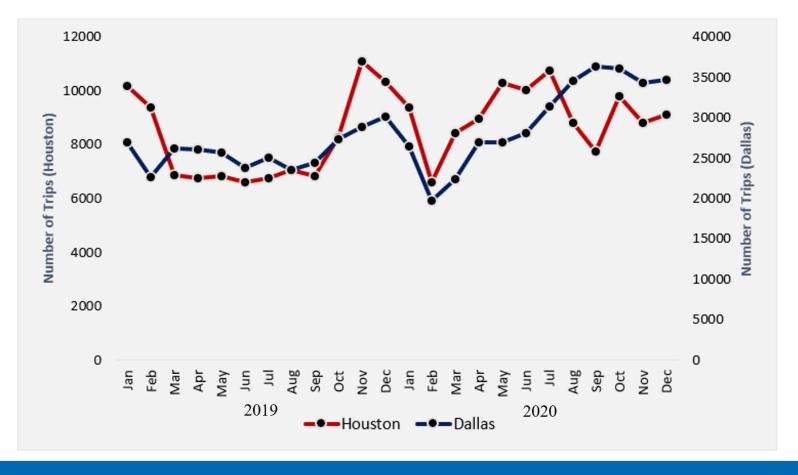
Monthly Shopping Trips



Different Types of Shopping Trips



Trips from Distribution Centers to Home (Last-Mile Trips)



Scenarios and Future Predictions

Scenario Development Methods

Step 1: Baseline trip trends

Step 2: Scenario development (Four scenarios based on 4 noticeable periods: normal, peak, recovery, and stable periods during the pandemic)

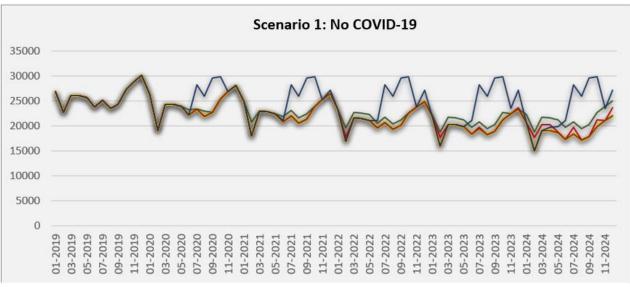
Step 3: Trip rate reductions (increases) calculation

	Future Trend Rate							
	Scenario 1: No-COVID	Scenario 2: Peak COVID	Scenario 3: Recovery COVID	Scenario 4: All combined				
	scenario	scenario	scenario	scenario				
Houston	-0.176	+0.413*	-0.020	+0.131				
Dallas	-0.057	+0.148	+0.293	+0.167				

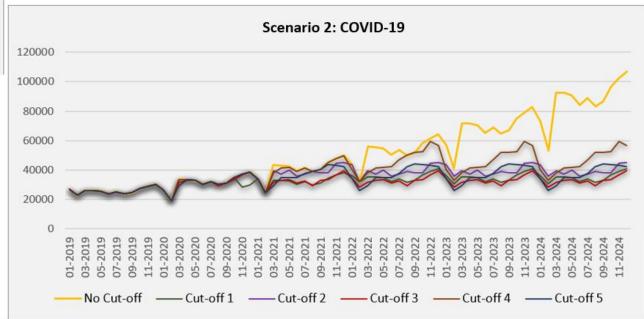
Step 4: Future estimations by applying the trip rates

Step 5: Comparative analysis with different population groups

Results – Last Mile Trips in Dallas

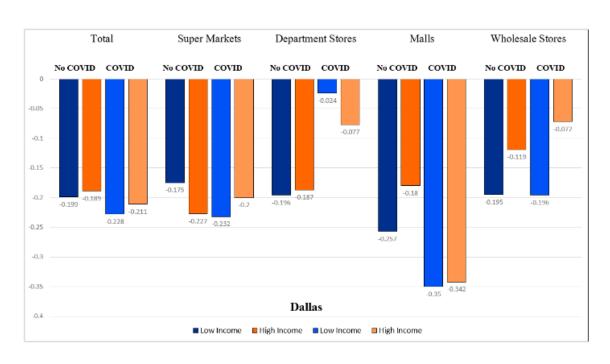


Last-mile trips continue to increase, and a conservative scenario predicts future trips with a 150% growth in 2040

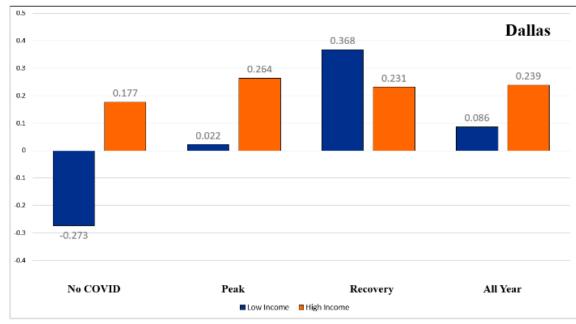


Results – Trip Rates by Income

Shopping trips

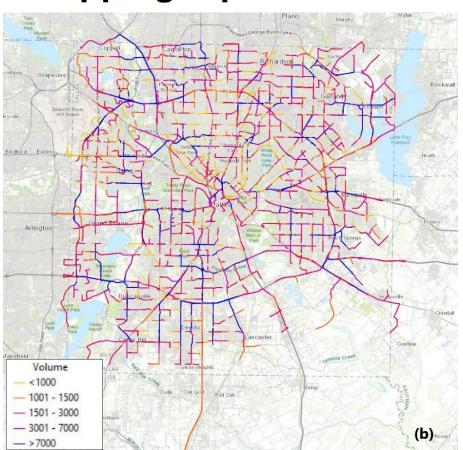


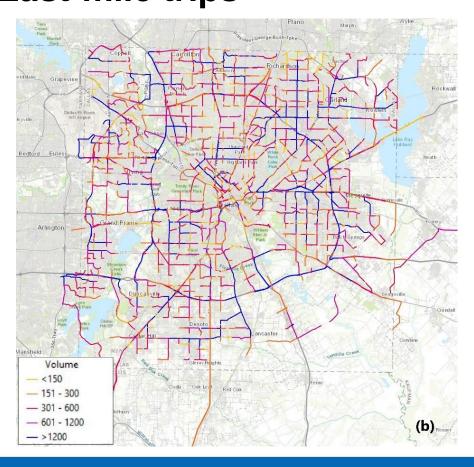
Last mile trips



Results – Link Volume Prediction in 2040 (Monthly) Last-mile trips

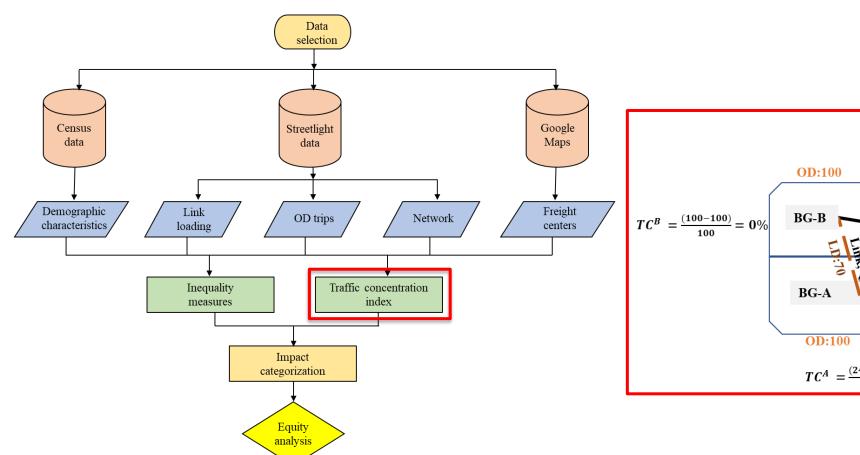
Shopping trips

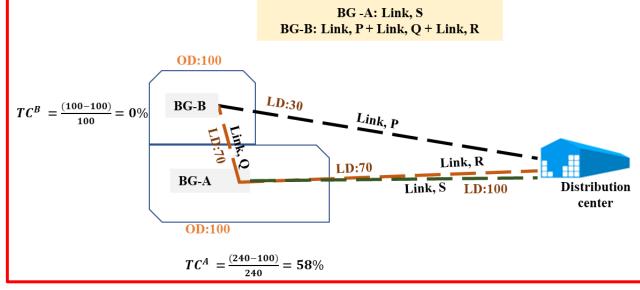




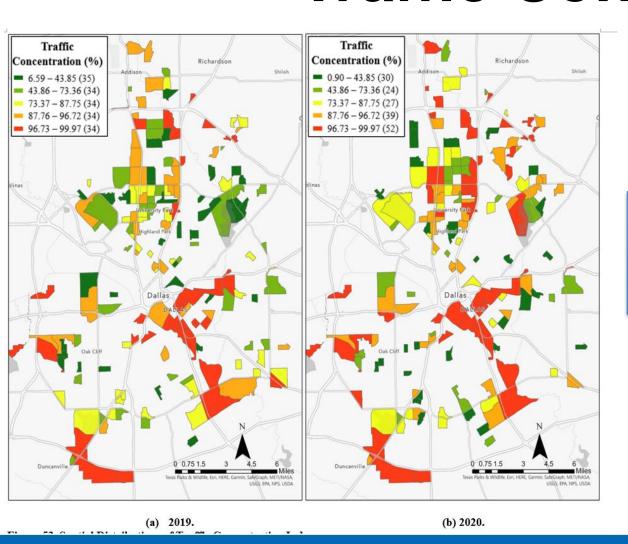
Equity Analysis

Methods





Traffic Concentrations





Categorize the traffic concentrations into three groups

- Significantly less (SL)
- Moderately less (ML)
- Highly impacted groups (H)

Traffic Concentrations

Categorize the traffic concentrations into three groups

Significantly less (SL)

Moderately less (ML)

Highly impacted groups (H)



Figure 56. Spatial Distribution of Traffic Concentration Index.

Population Group Comparisons

Variables	SL			ML			Н		
	Base	COVID	Changes	Base	COVID	Changes	Base	COVID	Changes
Under 18 years	12	5	-58%	14	14	0%	44	50	+14%
65 years and above	14	8	-43%	15	14	-7%	40	48	+20%
No school	14	9	-36%	10	11	+10%	36	40	+11%
Under poverty	9	7	-22%	11	10	-9%	47	52	+11%
No internet	9	7	-22%	13	10	-23%	47	52	+11%
No vehicle	10	7	-30%	11	6	-45%	48	56	+17%
Non-white	6	7	+17%	15	9	-40%	48	54	+13%

Conclusion

Summary

- Used location-based data to understand the trend changes in shopping and last-mile traffic during the pandemic.
- Estimated future trips post-pandemic for Dallas and Houston regions in the state of Texas.
 - Developed a scenario-based framework that estimates the number of trips using growth or reduction rates observed before and during the COVID-19 pandemic.
 - These scenarios incorporate uncertainties present in future trends.
- Evaluated equity impacts of last-mile trips in different scenarios

Main Findings

- The results showed significant growth in the number of last-mile trips if the trip behaviors observed during the peak COVID-19 hold in the future.
 - The total number of trips could be up to 5.5 times higher than the number of trips before the pandemic in Houston and up to 2.4 times higher in Dallas.
 - The number of trips to all types of shopping centers continues to decline, indicating no significant impacts from COVID-19.
- This study found a disparity in last-mile trips for EJ communities.
 - The pandemic in 2020 caused more communities to be exposed to the highest traffic concentration in the southern part of Dallas.
 - A higher number of EJ (i.e., people in poverty, with no internet and vehicle, and non-white) groups appeared in the high-traffic concentration cluster, and COVID-19 increased the disproportionate impacts on these groups. This increment is due to the more online shopping activities in the affluent neighborhood of EJ communities.

Thank you

Questions – <u>kate.hyun@uta.edu</u> 817-272-9748



Background

Freight North Texas

- Multiple Follow-Up Studies Recommended
- NCTCOG Freight Land Use Analysis Completed
- Standalone EJ Report





What is Environmental Justice?

EPA Definition:

"the fair treatment and meaningful involvement of all people regardless of race, color, national origin, or income, with respect to the development, implementation, and enforcement of environmental laws, regulations, and policies."



Introduction & Purpose

Introduction

- Freight Land Use Analysis
- Freight North Texas 2022
 Update
- Standalone Report

Purpose

- Examine relationship between:
 - Freight Network Infrastructure
 AND
 - Populations under EJ Policy Protection
- Identify potential for disproportionate negative impact



Methodology

Data

- Regional Development Monitoring Program (NCTCOG RIS)
 - Industrial buildings/developments
- Field Observations
- Environmental Justice Index
- Transportation Infrastructure (NCTCOG/TxDOT/FRA)
 - Freight Railroads

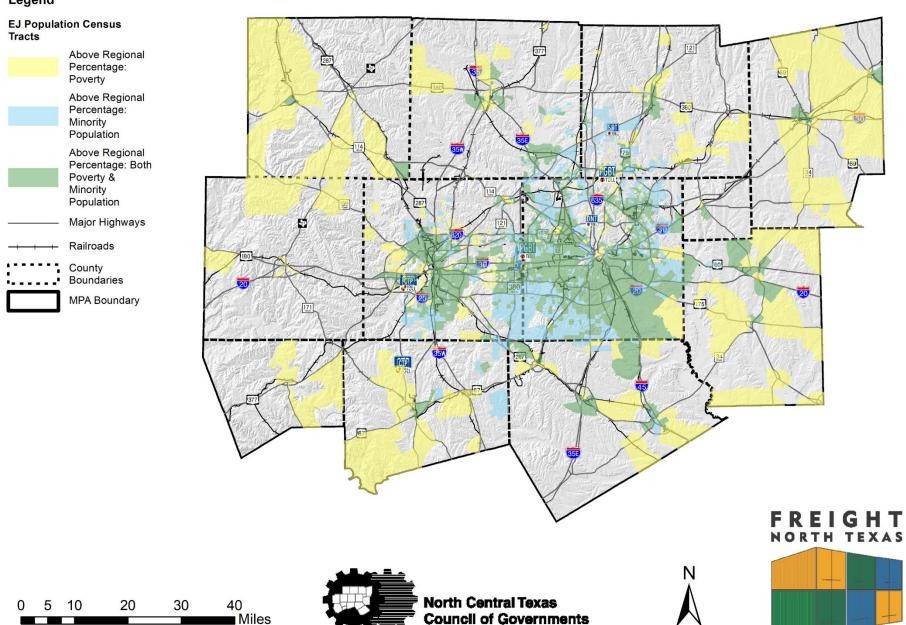
Assumptions

- Proximity to freight infrastructure is a reliable predictor of negative interaction
- Limitations
 - Proximity may not always mean LUC presence
 - Facility design (or other features) may eliminate conflict



Environmenal Justice Areas in North Central Texas

Legend



■ Miles

Freight Facilities & Freight-Oriented Developments **Image Provided By Getty**

Freight Development And EJ Areas

Legend

Freight Facilities in MPA

Freight-Oriented Developments

EJ Population Census Tracts

Above Regional Percentage: Poverty

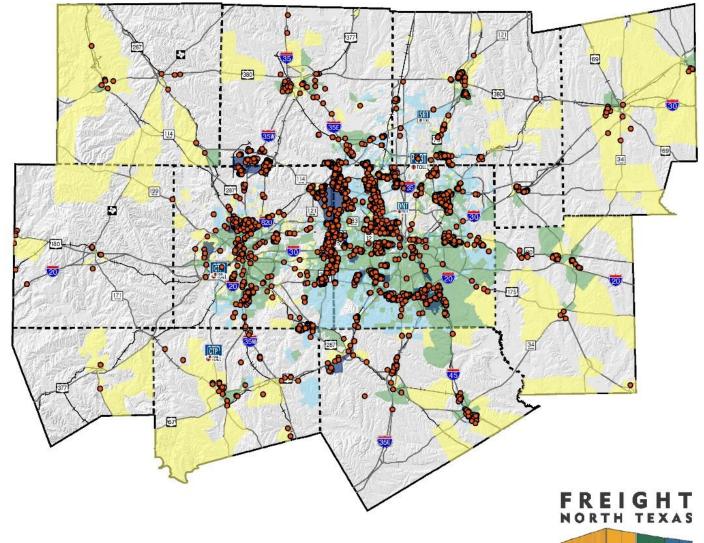
Above Regional Percentage: Minority Population

Above Regional
Percentage: Both
Minority Population
& Poverty

Major Highways

County Boundaries

MPA Boundary







Freight Facility Location and EJ Areas (MPA Only)

Census Tract Demographic	Number of Freight Facilities	Percent of Total
Above Regional Percentage Poverty	163	6.67%
Above Regional Percentage Minority Population	444	18.18%
Above Regional Percentage Poverty & Minority Population	1178	48.24%
Other	657	26.90%
Total	2442	100.00%



School Proximity to Freight Facilities

Location	Average Distance from Freight Facility	Number of Schools
All Schools in MPA	2.16 mi	2561
Schools in EJ Areas	1.38 mi	1354
Schools Outside of EJ Areas	3.04 mi	1207

Land Use Conflict Sites In EJ Areas

Legend

Land Use Analysis Sites

Area of Concern



Good Neighbor

Idling Complaint

Land Use Conflict

EJ Population Census Tracts

Above Regional Percentage: Poverty



Above Regional Percentage: Minority Population



Above Regional Percentage: Both Minority Population & Poverty

Major Highways

Railroads

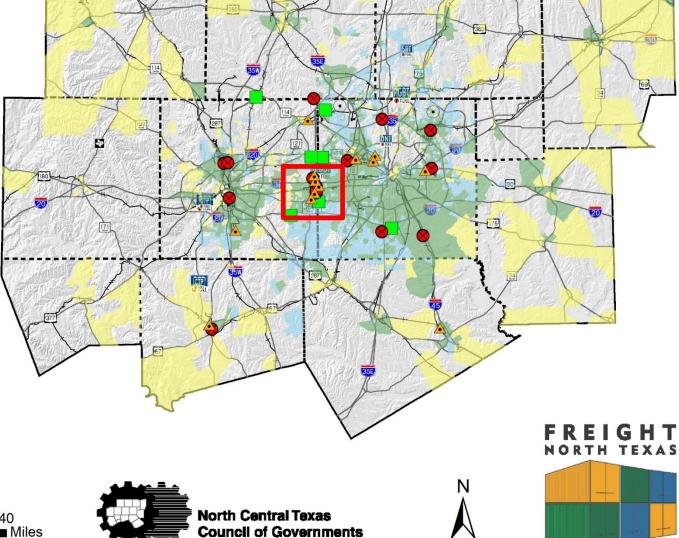


County Boundaries

MPA Boundary

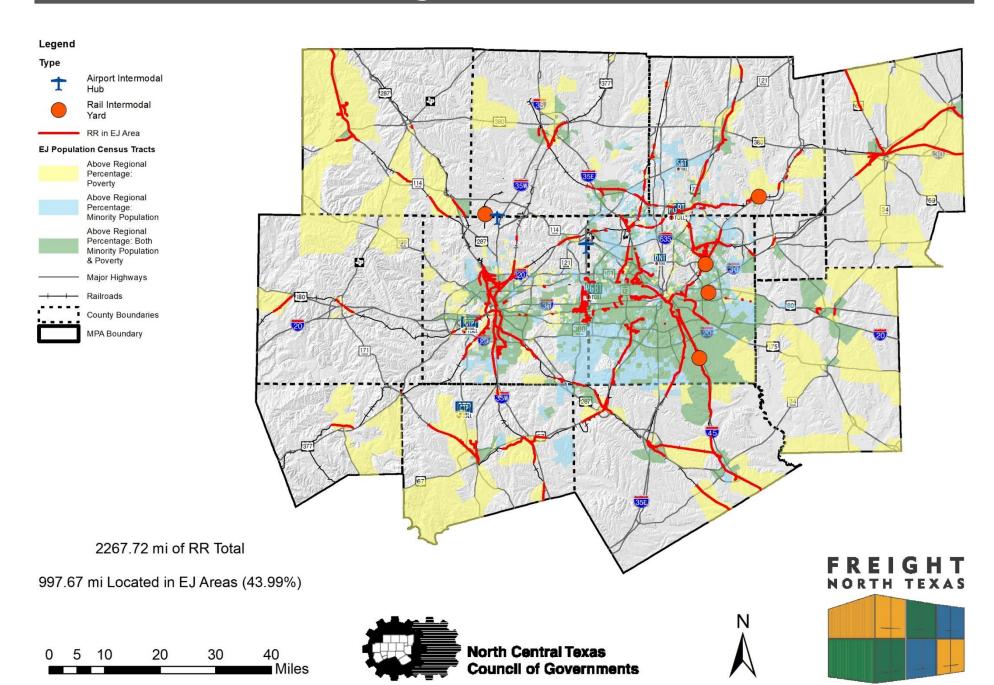
SH 360 Corridor







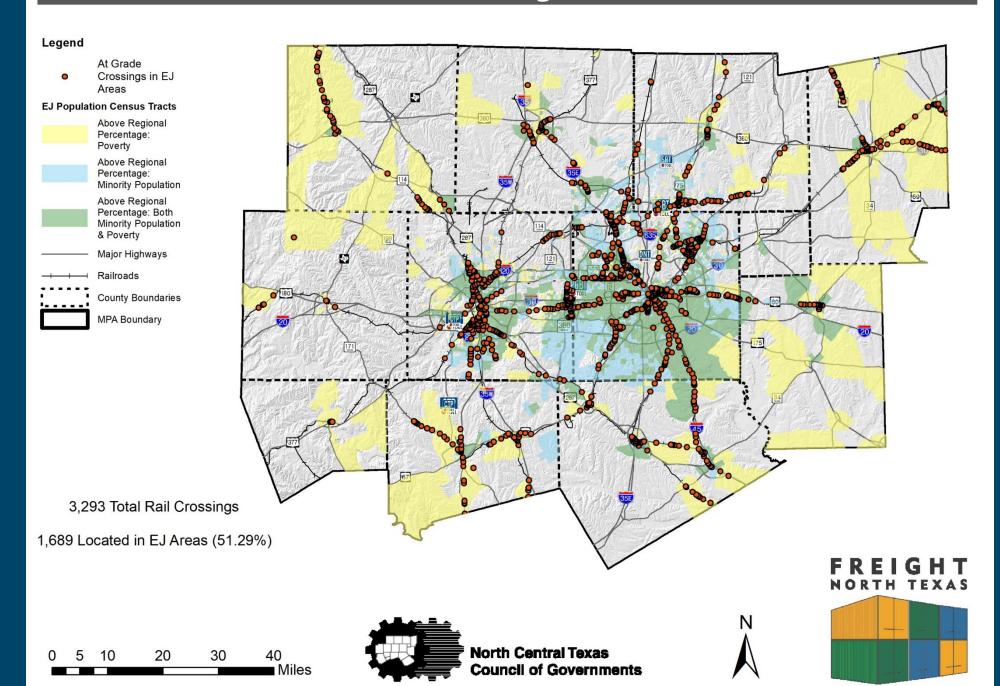
Freight Rail In EJ Areas



School Proximity to Freight Facilities

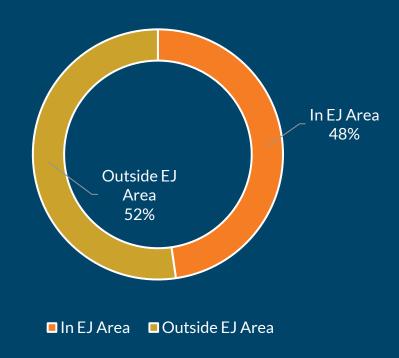
Location	Average Distance from Railroad	Number of Schools
All Schools in MPA	2.20 mi	2561
Schools in EJ Areas	1.77 mi	1354
Schools Outside of EJ Areas	2.69 mi	1207

Rail Crossings in EJ Areas

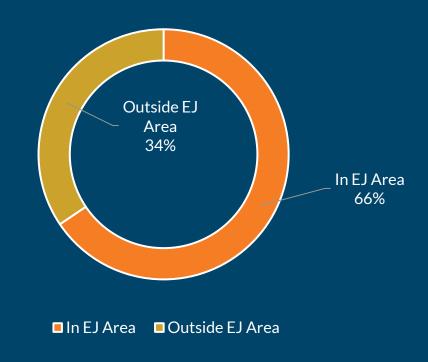


Railroad Crossings in EJ Areas

At-Grade Railroad Crossings



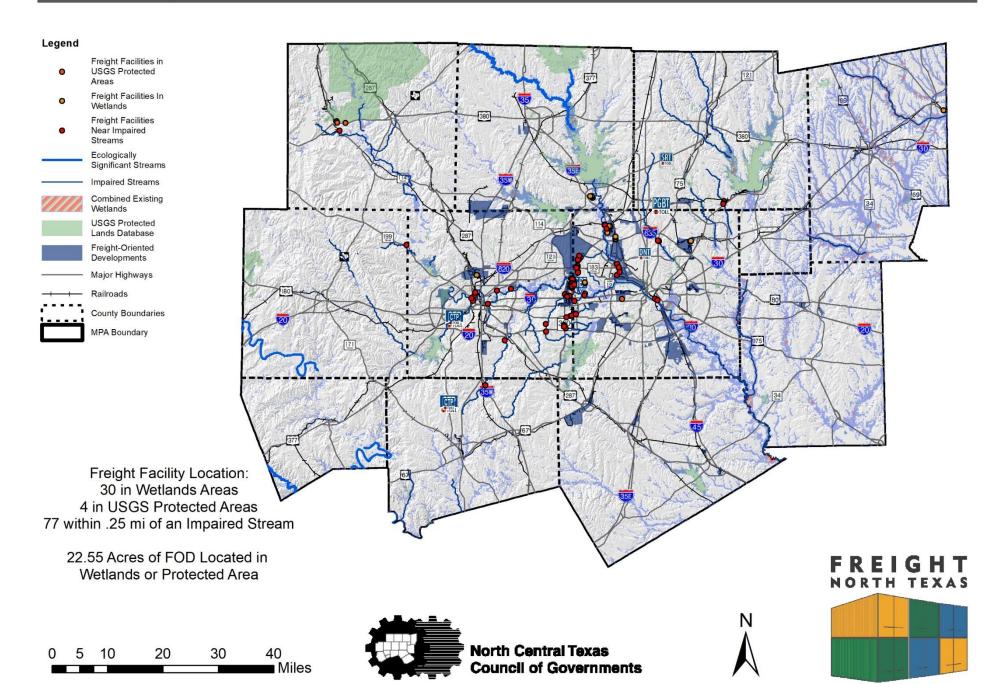
Grade Separated Crossings







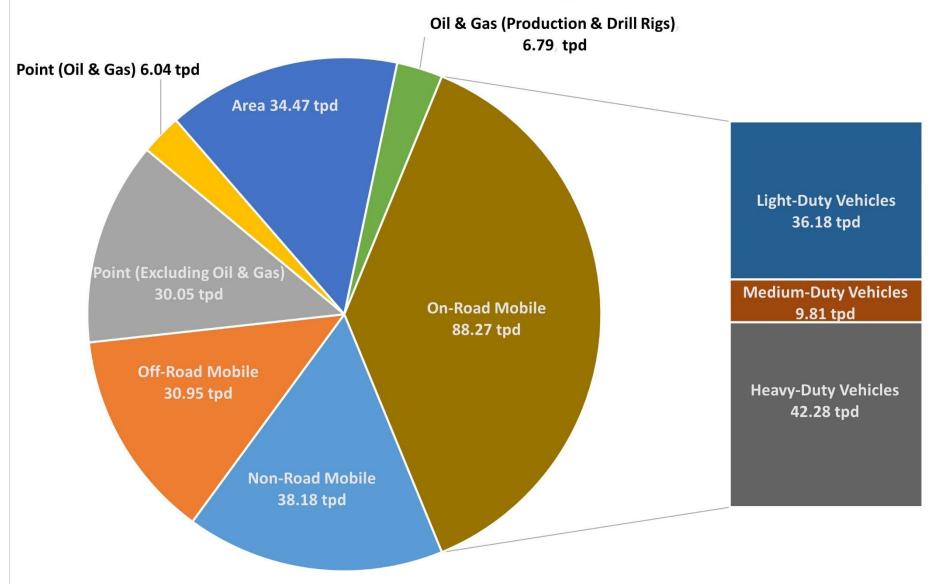
Freight Facility Proximity to Environmental Resources



National Register Properties - Average Distance from Freight Facilities

Location	Average Distance from Freight Facility	Number of NRPs
All NRP in MPA	2.61 mi	384
NRP in EJ Areas	2.25 mi	256
NRP Outside of EJ Areas	3.34 mi	128

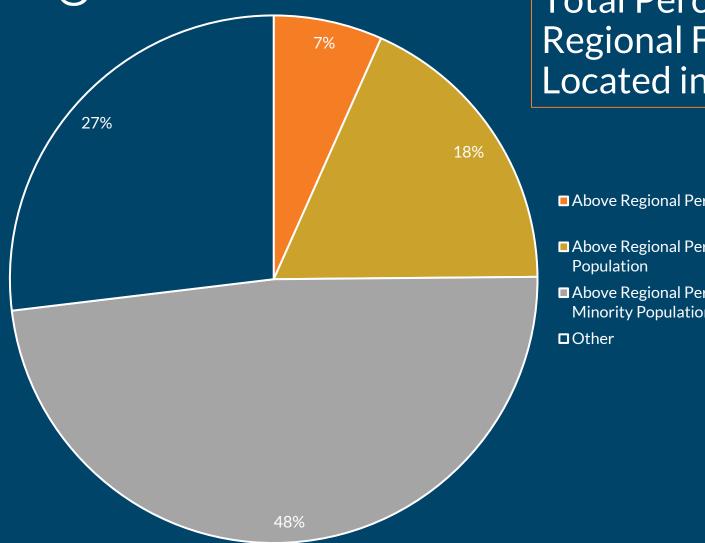
2020 Total Nitrogen Oxides (NO_X) = 234.75 tons per day (tpd)





Conclusions & Recommendations Image Provided By Getty

Findings





- Above Regional Percentage Poverty
- Above Regional Percentage Minority
- Above Regional Percentage Poverty & **Minority Population**



Findings



Distance to Schools

Freight facilities are on average 1.66 miles closer to schools in EJ areas compared to non-EJ areas.



Freight Rail Miles

The percentage of all regional freight rail miles running through EJ communities is 43.99%.



School Proximity

Schools in EJ areas are 41.26% closer to freight rail lines than schools in non-EJ areas.



Recommendations

NCTCOG Recommends the following areas of emphasis:

- School proximity to freight facilities and railroad infrastructure
- Freight infrastructure proximity to historical, social, and cultural assets
- Proximity and interaction with nearby ecological features



Recommendations

NCTCOG Actions

- Encourage municipalities to utilize Good Neighbor Strategies in EJ areas
- Invest in freight transportation network upgrades
- Public involvement and engagement

Follow-Up Studies

- Investigate the relationship between land values and freight facility development
- Survey land use policies within the MPA and their impact on development
- Investigate localized interactions between freight facilities and housing in EJ areas
- Freight infrastructure interaction with National Register Properties and other social/cultural/historical resources



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Questions?



Local Updates

North Texas Freight Terminal Electrification

NCTCOG.ORG/NTFTE2020

Deadline: 01/13/2023

North Texas Clean Diesel Project

NCTCOG.ORG/NTCDP2021

Deadline: 01/13/2023



SMARTE Webinar Series: Environmental Justice and Trucking

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