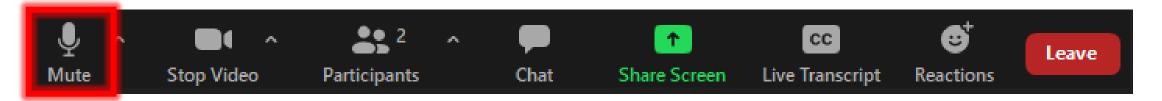
WEBINAR REMINDERS

- Please Mute your microphone unless speaking.
- You can place questions in the **Chat** which will be answered in the chat and during the Question/Answer Session at the end.
- You can use the **"Raise Your Hand"** feature to ask questions or make a comment during the Question/Answer portion of the webinar.
- This meeting will be **Recorded**.









Saving Money and Reducing Truck Emissions Webinar Series **Truck Parking** Date: Thursday, April 6, 2023 Time: 2:00 PM – 3:00 PM Central Time Hosted by the North Central Texas Council of Governments (NCTCOG) Register at https://nctcog.zoom.us/j/89881164231 Webinar will be presented through <u>ZOOM</u> Contact: Jason Brown, jbrown@nctcog.org

Presenters:

Chris Oliver *Trucker Path* Mike Johnson *North Central Texas Council of Governments* Dan Murray *American Transportation Research Institute*

OVERVIEW



Welcome, Introduction

Presenter: Trey Pope, Transportation Air Quality Planner, NCTCOG

Driver Shortage and Available Parking Problem? Presenter: Chris Oliver, Chief Marketing Officer, Trucker Path

A Regional Truck Parking Study Presenter: Mike Johnson, Principal Transportation Planner, NCTCOG

Understanding the Junction of Truck Parking and Electric Trucks: Implications for Freight Presenter: Dan Murray, Senior Vice President, American Transportation Research Institute

QA Discussion Local Updates and Close



Saving Money and Reducing Truck Emissions Program



GOALS

Promote emissions reduction and cost saving strategies within the trucking industry

INITIATIVES



Build relationships within the trucking industry Share information about emission reduction strategies Connect SmartWay verified technology to trucking owner/operators and fleet managers



Saving Money and Reducing Truck Emissions



Lack of Available Parking and Driver Shortage?

Chris Oliver Chief Marketing Officer Trucker Path



TRUCKER PATH[™]

The Most Popular App For Truck Drivers



9M+

app downloads to date

~1M

unique truckers use the app monthly Many truckers say, "If WAZE and Yelp had a baby, it would be Trucker Path."

Lack Of Available Parking is a Real Problem

"With 313,000 truck parking spaces existing nationwide, according to a recent survey conducted by the Federal Highway Administration, American Trucking Associations and the Owner-Operator Independent Drivers Association estimate, **there is one parking spot for every 11 drivers**."

- Transport Topics, 1/10/23



Average time drivers spend looking for available parking every day*



Average lost revenue per driver, per year looking for available parking* 12% Pay Cut

Average per driver, per year, due to time lost searching for available parking*

Impact of Lost Productivity

"...the American Trucking Associations estimates the US trucking sector was 78,000 drivers short last year, which is down from the record-setting 80,000 shortage of 2021." - The Loadstar, 3/1/23

12% "Pay Cut" = Lost Productivity = Need For More Drivers 3.5 Million Drivers 12% Productivity Loss = 420,000 The number of additional units of capacity needed due to time spent looking for parking

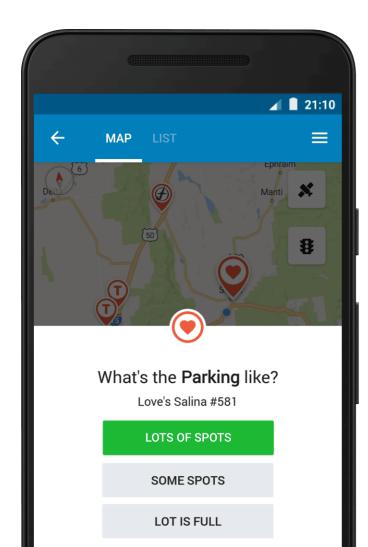
25% Reduction In Time Spent Looking for Parking = 9% Productivity Loss A 3% reduction in lost capacity

3.5 Million Drivers 9% Productivity Loss = 315,000 420,000 - 315,000 = 105,000, offsetting the 80,000 driver shortage

Addressing The Problem

Options

- Government infrastructure investment
- Government subsidies
- Government mandates
- Technology
 - Location-specific data feed (e.g., Joe's Truck Stop parking app)
 - Crowd-sourced, real-time data (e.g., Trucker Path)
 - Crowd-sourced, predictive data (e.g., Trucker Path)
 - App-based reservation (e.g., Texas A&M, University of Wisconsin, ParkUnload parking study ("Parking Pilot")
 - Video monitored, automated data
 - Many others



Winning Formula

- Added parking capacity
- Multiple technologies
- Private sector competition
- Simplicity, ease-of-use
- Let drivers determine which approach(es) win

Chris Oliver

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Chris Oliver, Trucker Path

chris.oliver@truckerpath.com



1ARTE Webinar Series: Truck Parking



North Central Texas Council of Governments

Truck Parking Study Update SMARTE Webinar

Mike Johnson | Principal Transportation Planner Goods Movement Program 04.06.2023

Regional Truck Parking Study A Freight North Texas Study

Purpose:

The study was previously conducted to determine truck parking needs, locations and adequacy of both shortterm and long-term truck parking in the North Central Texas region.

Key Takeaways:

- Identified Corridors of Concern
- Recommendations for the corridors and a program framework to help meet truck parking demand

Truck Parking Study A Freight North Texas Study

April 2018



A Product of the Transportation Department Freight Team



Truck Parking Study 2023

Purpose:

This study is an update to the 2018 Truck Parking Study. Building on the information and recommendations previously proposed. The new study has a strong focus on funding and implementation.

Key Takeaways:

- Updated Datasets including Corridors of Concern
- Identify funding sources
- Recommendations for viable truck parking projects in identified localized zones



Truck Parking Study Update Structure

Data Collection:

An update of the truck parking data collected for the 2018 study and information on funding

Analysis:

A review of the Corridors of Concern and the creation of a framework to move forward funding and implementation options **Recommendations:**

Framework for funding that helps implementation of truck parking projects



Data Collection

Literature Review:

- Private sector truck parking studies
- Federal and State truck parking studies

Data Review:

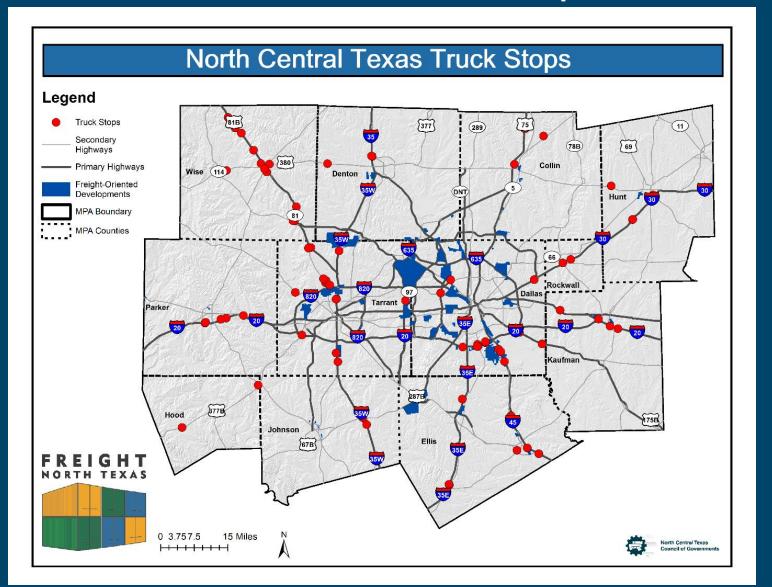
- Driver's Hours of Service (HOS)
- Corridors of Concern
- Regional Truck Stop Inventory
- Technology strategies
- Federal, State, and local laws and ordinances concerning truck parking

Funding Review:

- Title 23 and Title 49 Federal Funds for Commercial Motor Vehicles
- Funding opportunities and strategies for truck parking



Data Collection - Truck Stops





Truck Parking Analysis

Analysis of Corridors of Concern

- Review and evaluate 2018 Corridors of Concern
- Evaluate new potential Corridors of Concern
- Identify localized zones near Corridors of Concern

Analysis for Potential Funding Sources and Implementation

• Create a framework to identify funding for projects

Analysis of potential technological solutions

• Evaluate the different technologies available to improve access and use of the region's existing truck parking



Analysis Funding Chart

Legend	Funding Available with Few Limitations	Funding Availabile with Some Limitations	Funding Not Available or Heavily Restricted							
Funding Source Name	Funding Type	Eligible Costs							Funding Availabile (FY 2023)	Cost Share
		Constructing Safety Rest Areas	Supplamental Truck Parking	Facility Conversion	Availability Notification Systems	Truck Stop Electrification	Access Improvements	Resilience Improvements		
Surface Transportation Block Grant (STBG)	Federal Aid Funds								\$14.112 B	IAW 23 U.S.C. 120. (80% Federal)
National Highway Freight Program (NHFP)	Federal Aid Funds								\$1.401 B	IAW 23 U.S.C. 120. (80% Federal)
Highway Safety Improvement Program (HSIP)	Federal Aid Funds								\$3.044 B	90% Federal (Except as provided in 23 U.S.C. 120 & 130)
National Highway Performance Program (NHPP)	Federal Aid Funds								\$29.008 B	IAW 23 U.S.C. 120. (80% Federal)
Promoting Resilient Operations for Transformative, Efficient, and Cost-saving Transportation (PROTECT)	Federal Aid Funds								\$1.430 B	IAV 23 U.S.C. 120. (80% Federal) (can be reduced if project is included in resilience plans or MTP)
Carbon Reduction Program (CRP)	Federal Aid Funds								\$1.258 B	IAW 23 U.S.C. 120. (80% Federal)
Congestion Mitigation and Air Quality Improvement Program (CMAQ)	Federal Aid Funds								\$2.587 B	IAW 23 U.S.C. 120. (80% Federal)
Infrastructure for Rebuilding America (INFRA)	Discretionary Grant								\$1.500 B	Federal Share may not exceed 60% (not including up to an additional 20% of Federal aid funds)
Rebuilding American Infrastructure with Sustainability and Equity (RAISE)	Discretionary Grant								\$1.500 B (+\$800 M wł set asides for ports)	80% Federal share (Unless in rural, HDC, or APP)
Rural Surface Transportation Grants	Discretionary Grant								\$2.000 B (FY22-FY26 total)	80% Federal Share for planning/50% for capital construction
National Infrastructure Project Assistance (Mega)	Discretionary Grant									60% Federal Share



Recommendations

After analysis of the region's corridors, potential funding, and technological strategies:

- A framework for truck parking solutions based on funding availability and implementation opportunities.
- Recommendations for Corridors of Concern, including more localized zones of implementation.
- Recommendation of technologies that fit the region's needs.



Timeline and Next Steps

Data Collection – Completed

Analysis – In Progress

Recommendations – Planned for April 2023

Completion – May 2023



SMARTE Webinar Series: Truck Parking

Questions



SMARTE Webinar Series: Truck Parking

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Truck Parking & BETs: The View from the Road

Dan Murray Senior Vice President American Transportation Research Institute





Trucking industry's not-for-profit research organization

- Safety
- Mobility
- Economic Analysis
- Technology
- Environment

www.TruckingResearch.org



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2022 Top Industry Issues

- 1. Fuel Prices (#8 in 2013)
- 2. Driver Shortage (1)
- 3. Truck Parking (5)
- 4. Driver Compensation (3)
- 5. Economy (#8 in 2020)
- 6. Detention / Delay at Customer Facilities (7)
- 7. Driver Retention (2)
- 8. Compliance, Safety, Accountability (6)
- **9.** Speed Limiters
- **10.** Lawsuit Abuse Reform (4)

CRITICAL ISSUES IN THE TRUCKING INDUSTRY – 2022



Presented to the American Trucking Associations

Prepared by The American Transportation Research Institute October 2022



Atlanta, GA • Minneapolis, MN • New York, NY • Sacramento, CA

ATRI@trucking.org TruckingResearch.org

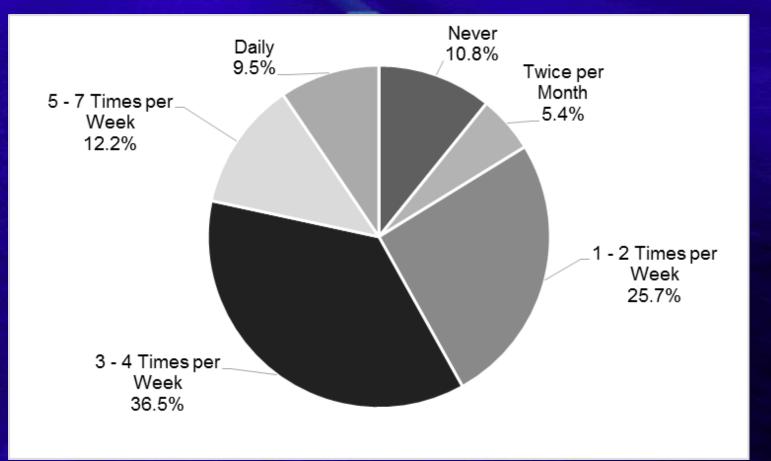


2022 Top Industry Issues

Rank	Commercial Drivers	Motor Carriers				
1	Truck Parking	Driver Shortage				
2	Fuel Prices	Driver Retention				
3	Driver Compensation	Fuel Prices				
4	Detention / Delay at Customer Facilities	Compliance, Safety, Accountability				
5	Speed Limiters	Economy				
6	Economy	Lawsuit Abuse Reform				
7	HOS Rules	Insurance Cost / Availability				
8	ELD Mandate	Diesel Technician Shortage				
9	Driver Training Standards	Detention / Delay at Customer Facilities				
10	Transportation Infrastructure / Congestion / Funding	Truck Parking				

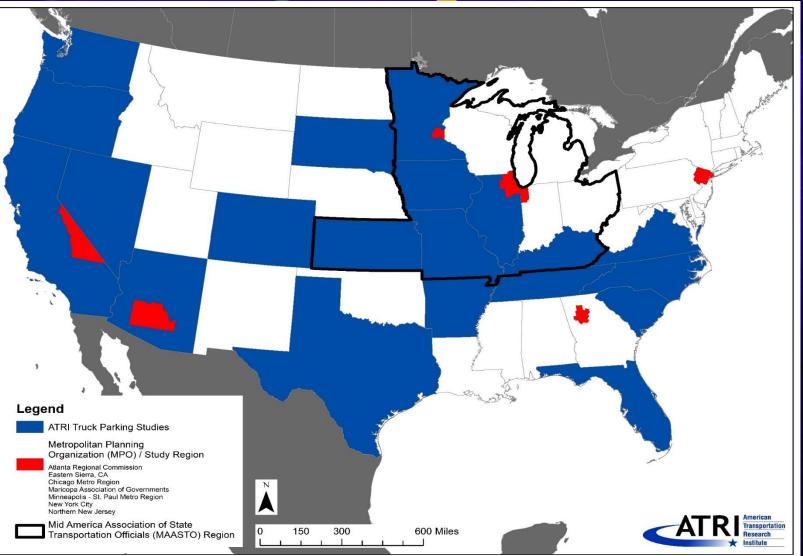


Frequency of Unauthorized/Undesignated Parking





Truck Parking Studies





No Vacancy





No Vacancy





2023 Top Truck Bottlenecks





Understanding the CO₂ Impacts of Zero-Emission Trucks

Life-cycle CO₂ emissions study for:

- Internal combustion engine (ICE) trucks powered by diesel
- Battery electric vehicle (BEV) trucks powered by electricity
- Fuel cell electric vehicle (FCEV) trucks powered by hydrogen
- Compares CO₂ emissions across from the full vehicle life-cycle:
 - Vehicle production
 - Energy production and consumption
 - Vehicle disposal/recycling

Understanding the CO₂ Impacts of Zero-Emission Trucks

A Comparative Life-Cycle Analysis of Battery Electric, Hydrogen Fuel Cell and Traditional Diesel Trucks



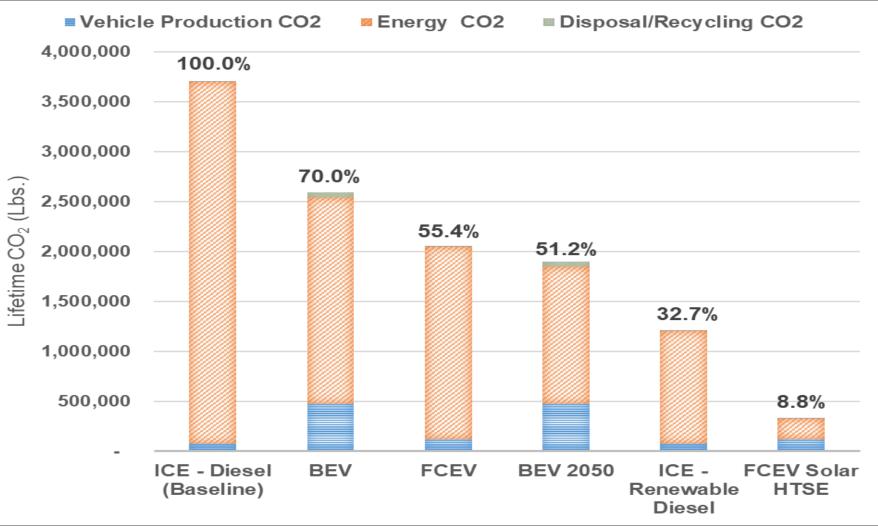
Prepared by the American Transportation Research Institute



May 2022

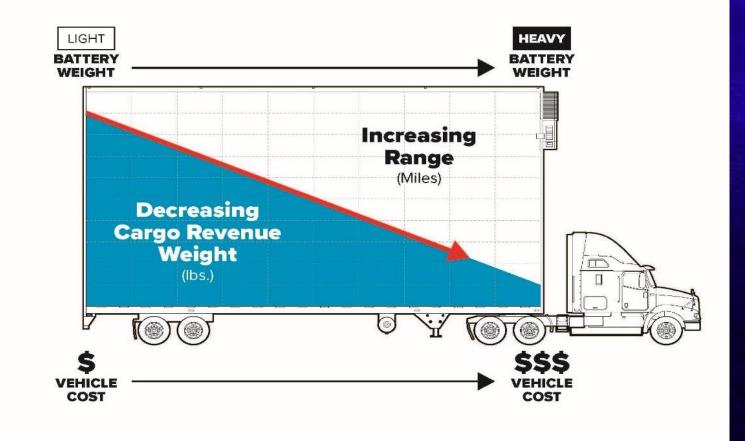






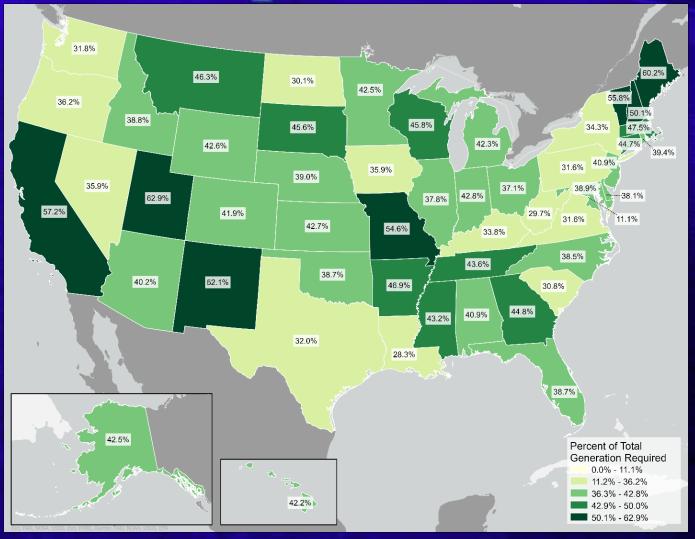


BEV Truck Conundrum





U.S. Electricity Supply and Demand





Long-Haul Truck Charging Requirements

- Truck Charging Availability = Truck Parking Crisis 2.0
- BEV charging impacted by federal hours-of-service rules and parking availability
- At minimum every truck parking space would need a charger 313,000 spaces
 - ♦ Initial equipment, installation costs \$35 billion



Parking Case Study

Requires enough daily electricity to power more than 5,000 U.S. households for 126 truck charging events







Vehicle costs – new Class 8 BEV truck could cost over \$400,000

- No refueling infrastructure
- CO₂ emissions are still substantial
- Material sourced from outside U.S.
 - Lithium, graphite, cobalt, manganese and nickel



CALIFORNIA FLEX ALERT

SET THERMOSTATS TO 78 DEGREES OR HIGHER
AVOID USE OF MAJOR APPLIANCES
TURN OFF UNNECESSARY LIGHTS
AVOID CHARGING ELECTRIC VEHICLES



Dan Murray dmurray@trucking.org



Questions?



SMARTE Webinar Series: Truck Parking

Local Updates SMARTE Vendor Directory

Local Vendors of SmartWay Verified Technology

Promoted through the SMARTE Program

Free to join and free to use





Become a SMARTE Vendor



Sell SmartWay Verified Technology Provide a list of SmartWay Verified Technology offered that can be made available

LIST

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SIGN UP

Complete Vendor Directory Sign- Up Form

https://forms.office.co m/r/dfd0zsnS8v



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DFWCC - Advance Economic, Environmental, and Energy Security

- Increase Efficiency and Reduce Emissions from Transportation
- Partner with Public and Private Fleets
- Structure

Fleet & Commercial Strategies Consumer Initiatives Local Government Policies / Community Readiness

Fleet Support - Enable More Efficient, Greener Fleets

- Match Vehicles & Equipment to Funding
- Train on Tools and Resources
- Plan for Fleet Transition Detailed Recommendations



Dallas-Fort Worth CLEAN CITIES



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What We Do





Funding Support

Assist with Navigating Programs and Developing Grant Applications

Administer Funding Maintain and Analyza

Technical Assistance

Maintain and Analyze Data

- Hold Webinars, Workshops, Peer Exchange
- Develop Best Practices and Template Resources

Planning the Future

Alternative Fuel Corridors

Texas EV Charging Plan

ZEV Infrastructure

Organic Waste to RNG Feasibility Study



Raising Awareness

Facilitating Relationships

National Drive Electric Week

Fleet Recognition

Success Stories and Community Events



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NATIONAL NETWORK OF CLEAN CITIES COALITIONS

More than 75 Clean Cities coalitions with thousands of stakeholders, representing ~80% of U.S. population

Designated by the Department of Energy

Working locally to advance affordable, domestic transportation fuels, energy efficient mobility systems, and other fuelsaving technologies and practices





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Upcoming Events- <u>www.dfwcleancities.org/events</u>

Weekly Email Blast - <u>https://www.nctcog.org/stay-informed</u>

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